USER GUIDE

FR Eco-Contribution

Eco-contribution on every sale, declared per eco-organism.

English

Odoo 18 · 19 · 20 · support@pokutsoft.com · pokutsoft.com

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1. Overview

Assign eco-fee categories (DEEE / WEEE, furniture, batteries, packaging, textiles, tyres) to your products. The fee of the date applies on order and invoice lines, period declarations per eco-organism are built from the posted invoices with credit notes deducted and units converted to the product unit, and the annual reconciliation compares what was declared with a full-year control computed from the invoices.

2. Features

- **Eco-organisms and categories.** Eco-organisms per country and scheme with their declaration frequency; categories per organism charged per unit or per kilogram. FR, BE and NL organisms ship as examples.
- **Dated tariff.** Each category keeps a history of fees with effective dates; overlapping periods are refused and the fee of the invoice date is the one applied.
- **Fee on sales documents.** The eco-fee per unit and the eco-contribution of the line show on quotation and invoice lines, computed from the product's categories.
- **Period declarations.** Build Declaration collects the posted customer invoices of the period for one eco-organism, deducts credit notes, converts the quantity into the product unit and sums units, weight and fee per category. A confirmed or declared period cannot be rebuilt.
- **Annual reconciliation.** The declared fee of the confirmed periods is compared with a control recomputed from the whole year's invoices, per category, with the variance and an adjustment flag.
- **Tariff grid import.** Paste or upload the organism's grid (code;fee): the new fees start on the effective date and the previous ones are closed.

3. Installation

Open Apps, search for “FR Eco-Contribution” (technical name fr_eco_contribution_deee_weee_levy_manager) and install it. Required modules: account, sale. Available for Odoo 18.0, 19.0 and 20.0.

4. Workflow

1. Under Eco-Contribution > Configuration > Eco-Organisms check the organisms, their country, scheme and declaration frequency.

2. Open Import Tariff Grid, choose the organism and the effective date, paste the grid as code;fee lines or upload the CSV, and import. Previous fees are closed the day before.

3. On each product open the Eco-Contribution tab and select its categories. Quotation and invoice lines then show the eco-fee.

4. After the period, open Build Declaration, choose the organism, the year and the period number. Check the lines, then Confirm and Mark Declared once filed on the portal.

5. At year end create an Annual Reconciliation for the organism and the year and click Compute: each category shows declared fee, control fee and variance.

5. Roles and access rights

Eco-Contribution / User prepares declarations; Eco-Contribution / Manager also keeps organisms, categories and tariffs. Invoicing users get the user role, accounting managers the manager role.

6. Frequently asked questions

Are the shipped fees the official ones?

No. The shipped fees are examples; load the grid your eco-organism publishes with Import Tariff Grid before declaring.

Does the module file the declaration?

No. It builds the figures and a worksheet export; you declare on the organism's portal.

7. Support

Questions are answered at support@pokutsoft.com.