USER GUIDE

FR Reduced-Rate Mapper

Reduced VAT rates mapped per product, checked on the invoices.

English

Odoo 18 · 19 · 20 · support@pokutsoft.com · pokutsoft.com

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1. Overview

Map each product to a reduced-rate category, to the standard rate or to an exemption, per country. Categories keep their rate history with dates. The VAT audit reads the posted customer invoices of a period and compares the tax on each line with the rate of its category on the invoice date: a line charged at another rate is a finding with the amount at risk, and cross-border supplies or invoices whose fiscal position changes the taxes are listed out of scope with the reason.

2. Features

- **Categories with rate history.** FR 2.1 %, 5.5 % and 10 %, BE 6 % and 12 %, NL 9 % ship as categories with their legal reference; each rate has an effective date and overlaps are refused.
- **Product mappings.** One mapping per product and country: reduced with its category, standard or exempt. The product form shows the summary per country.
- **Bulk map.** Map a selection of products to a category or classification in one step, with or without overwriting existing mappings.
- **Coverage report.** Per country: sellable products, mapped, reduced, standard, exempt and the list of products still unmapped.
- **VAT audit.** For a period, every posted customer invoice line of a mapped product is compared with the expected rate on its date; mismatches carry the base amount at risk and the explanation.
- **Scope stated, not guessed.** An intra-EU, export or other cross-border supply, or an invoice whose fiscal position changes the taxes, is listed out of scope with the reason instead of a verdict. A domestic fiscal position that maps no tax is audited.

3. Installation

Open Apps, search for “FR Reduced-Rate Mapper” (technical name fr_eu_reduced_rate_product_tax_mapper) and install it. Required modules: account. Available for Odoo 18.0, 19.0 and 20.0.

4. Workflow

1. Under Reduced-Rate VAT > Configuration check the categories and the Rate History; link the matching Odoo tax on a rate if you want it shown.

2. Under Product Mappings map products per country, or use Bulk Map for a selection.

3. Under Coverage Reports create a report for a country to see the unmapped products.

4. Under VAT Audit create an audit for a period (optionally one country), click Run Audit and open the findings; a mismatch shows applied rate, expected rate and the base at risk.

5. Correct the invoices or the product taxes in accounting, then rerun the audit.

5. Roles and access rights

Reduced-Rate Mapper / User reads and audits; Manager also keeps categories and rates. Invoicing users get the user role, accounting managers the manager role.

6. Frequently asked questions

Does the module change the taxes of my invoices?

No. It reports; you correct the invoice or the product taxes.

Which rate is expected on a past invoice?

The rate of the category in force on the invoice date.

7. Support

Questions are answered at support@pokutsoft.com.