USER GUIDE

FR Sous-Traitance

Issue subcontracting orders with the materials you entrust and the finished parts you expect, receive the parts with scrap, and see the work-in-progress value of the open orders.

English

Odoo 18 · 19 · 20 · **support@pokutsoft.com** · pokutsoft.com

Contents

1. Overview
2. Features
3. Installation
4. Workflow
5. Roles and access rights
6. Frequently asked questions
7. Support

1. Overview

Issue subcontracting orders with the materials you entrust and the finished parts you expect, receive the parts with scrap, and see the work-in-progress value of the open orders. Every subcontract under the loi n° 75-1334 needs a payment guarantee (caution or délégation, or direct payment on a public market above the threshold): the order shows the coverage and cannot be closed without it. Public-market orders get their DC4 declaration, and the penalty wizard computes late-payment interest and the fixed recovery indemnity.

2. Features

- **Orders.** Operation, dates, materials entrusted and finished parts expected with quantities and values; issue, start, receive, close or cancel. Late orders and days to the due date are shown.
- **Reception and WIP.** Receive finished parts with scrap; the order shows the quantities issued and returned, the value of the materials entrusted and, while the order is open, the WIP value (materials plus the operation).
- **Payment guarantee.** Any subcontract under the 1975 act needs a guarantee; the wizard recommends caution, délégation or direct payment, the order shows coverage and exposure and refuses to close while uncovered.
- **Public markets.** Direct payment applies from the TTC threshold of CCP R2193-10; the DC4 declaration is prefilled from the order, its worksheet generated, submitted, accepted or refused.
- **Late-payment penalty.** Days late, interest at the rate you keep in the legal references and the fixed recovery indemnity per invoice, logged on the order.
- **Subcontractor scorecard.** Open orders and WIP, total volume, on-time rate, scrap and conformity rates, average lead time and guarantee compliance, with a rating.

3. Installation

Open Apps, search for “FR Sous-Traitance” (technical name fr_sous_traitance_industrieltracker) and install it. Required modules: base, mail, product. Available for Odoo 18.0, 19.0 and 20.0.

4. Workflow

1. Under Sous-Traitance > Configuration > Références légales load the default legal references of the year and check them.

2. Create the subcontractors under Sous-traitants with SIRET, specialty, payment term and usual regime.

3. Create the order under Ordres: subcontractor, operation, dates, amount, materials entrusted and finished parts expected; tick public market with its reference when relevant. Confier matières, then Démarrer.

4. Generate the payment guarantee from the order; for a public market create the DC4 declaration, build its worksheet and record acceptance.

5. Réceptionner the finished parts with quantities and scrap; Clôturer when done.

6. Use Calcul de pénalité to compute late-payment interest and the recovery indemnity of a late invoice.

5. Roles and access rights

Sous-Traitance — Utilisateur works on orders, receptions, guarantees and declarations; Sous-Traitance — Responsable also manages the legal references.

6. Frequently asked questions

Which legal values does the module use?

The legal references (direct payment threshold, payment delay, interest rate, recovery indemnity) are records you can load and edit; built-in values are used only when none is loaded.

Does the module send the DC4?

No. It prepares the declaration and its worksheet; you submit it to the buyer.

7. Support

Questions are answered at support@pokutsoft.com.