Delivery Slot Booking & Notifications

User Guide

Odoo 18 / 19 Community & Enterprise

Logistics & Shipping

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Technical reference

Technical name	gb_delivery_slot_booking_notifications
Version	18.0.1.0.0
Odoo series	18.0 and 19.0
Category	Logistics & Shipping
Depends on	stock, mail
Licence	LGPL-3
Data models	gb.delivery.slot, gb.delivery.zone, gb.slot.booking, gb.slot.template, gb.slot.generate.w

1. Overview

Failed deliveries are expensive. This app lets you publish bookable delivery slots with capacity caps per zone, take bookings against stock pickings, and send reminders so customers are home when the van arrives.

Slots are generated from reusable templates, organised by delivery zone, and move through a clear Open → Full → Closed lifecycle while bookings flow Confirm → Check In → Mark Completed.

Who is it for?

- Retailers and wholesalers running their own delivery rounds.
- Operations teams that need to cap deliveries per area per day.
- Anyone tired of missed-delivery redelivery costs.

2. Installation

The module installs like any standard Odoo app. You need the Administration / Settings access right to install apps.

- Enable developer mode is not required for normal use.
- Open Apps from the main menu.
- Click Update Apps List (top menu) so Odoo re-reads the addons folder.
- Remove the default Apps filter and search for "Delivery Slot Booking & N" (technical name **gb_delivery_slot_booking_notifications**).
- Click Install. The dependencies (stock, mail) are installed automatically.

After installation a new top-level menu becomes available (see Configuration below). On a multi-company database, install once; the records are company-aware where the underlying models are.

3. Configuration

Open Delivery Slots > Configuration > Zones (gb.delivery.zone) to define delivery areas.

Under Configuration > Slot Templates (gb.slot.template) define recurring slot patterns and their capacity.

Use the Generate Slots wizard (gb.slot.generate.wizard) to roll templates forward into concrete bookable slots.

4. Step-by-step Walkthrough

The flow below uses the real menus, buttons and statuses shipped with the module. Labels are quoted exactly as they appear in the interface.

4.1 Generate bookable slots

1. Open Generate Slots, pick the template/zone and date range and run it. Slots are created with status Open.
2. Browse them under Slots; full slots show as Full.

4.2 Take a booking

1. From a slot or stock picking use Book Slot to create a booking (gb.slot.booking) with a unique reference.
2. Capacity is enforced; when a slot reaches its cap it becomes Full and stops accepting bookings.

4.3 Run the delivery day

1. Use Confirm to lock a booking, Check In when the driver departs, and Mark Completed on delivery.
2. If plans change, use the Reschedule wizard (gb.slot.reschedule.wizard) to move a booking to another slot.

4.4 Manage slot capacity

1. Use Close to stop a slot taking bookings and Reopen to release it again.
2. The Upcoming and Open Slots filters help planning.

5. Feature Reference

Every feature below is implemented in the module; the model behind each one is named in brackets so administrators can locate it.

Delivery zones

Group slots by delivery area for area-level capacity (gb.delivery.zone).

Slot templates

Reusable recurring patterns rolled forward into concrete slots (gb.slot.template).

Capacity-capped slots

Each slot enforces its cap and flips to Full automatically (gb.delivery.slot).

Bookings against pickings

Bookings link to stock pickings and move Confirm → Check In → Mark Completed (gb.slot.booking).

Generate & reschedule wizards

Bulk-create slots and move bookings between slots (gb.slot.generate.wizard, gb.slot.reschedule.wizard).

Reminders

Notifications remind customers of their booked slot to cut failed deliveries.

6. Tips, Troubleshooting & FAQ

Q: What stops over-booking a slot?

A: The slot enforces its capacity cap; once reached it becomes Full and rejects further bookings.

Q: Can I cap deliveries per area?

A: Yes - organise slots by Zone and set capacity per slot/template.

Q: How do I create slots for next week?

A: Run the Generate Slots wizard with the date range you need.

Q: A customer wants a different time - what now?

A: Use the Reschedule wizard to move the booking to another open slot.

Q: Does it link to deliveries?

A: Yes - bookings reference stock pickings.

Q: Can I temporarily stop a slot?

A: Use Close, then Reopen when you can serve it again.

7. Support

We are happy to help you get the most out of this app.

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Licence	LGPL-3
Supported	Odoo 18.0 and 19.0

When reporting an issue please include your Odoo version, the module version (18.0.1.0.0), the menu/screen you were on and the exact error text. This module performs all processing inside your Odoo instance unless an external connector is explicitly configured by you.