Making Tax Digital VAT Ad

User Guide · Odoo 18.0 & 19.0

Record HMRC VAT scheme adjustments - retail schemes, fuel scale charges and partial exemption - cleanly, not hacked into journals

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1. Overview

Making Tax Digital VAT Adjustments & Notes
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UK VAT returns frequently need adjustments that do not come from ordinary invoices: retail scheme apportionment, the fuel scale charge for private fuel, and the partial-exemption recovery calculation. Most businesses hack these straight into a journal with a cryptic memo, leaving the VAT return impossible to audit.

This module gives each adjustment type a proper structured record with the inputs HMRC expects, a calculation method, and a one-click posting that creates a correctly-tagged VAT journal entry. Every adjustment carries an explanation note so the figure on Box 1 / Box 4 can be traced back to its working.

Adjustment families covered: * Retail schemes (apportionment scheme 1 & 2, direct calculation, point of sale) * Fuel scale charge (CO2-band table driven, per vehicle, per VAT period) * Partial exemption (standard method recoverable input tax + annual adjustment) * Manual VAT notes (bad-debt relief, error corrections within threshold)

It complements an MTD VAT bridge: the adjustments land in your VAT control accounts so the period totals the bridge submits are already correct.

2. Installation

Open Apps, click Update Apps List, search for “Making Tax Digital VAT Ad” (technical name **gb_making_tax_digital_vat_adjustments_not**) and press Install. The module supports Odoo 18.0 and 19.0, Community and Enterprise.

3. Menus & Navigation

After install the following menus become available:

- Adjustment Summary
- VAT Adjustments
- Adjustments
- Fuel Scale Charges
- Partial Exemption
- Post Period Adjustments
- Configuration
- Fuel Scale Bands

4. Feature & Data-Model Reference

The app implements the following records and engines:

Model	Purpose
vat.fuel.scale.band	VAT Fuel Scale Charge Band
vat.adjustment	VAT Return Adjustment
vat.adjustment.report	VAT Adjustment Report

vat.partial.exemption	VAT Partial Exemption Calculation
vat.period.close.wizard	VAT Period: Post All Adjustments

5. Typical Workflow

1. Open the app's Configuration menu and set up the master data / policies it needs.
2. Create the main operational record from its primary menu.
3. Use the action buttons on the form (e.g. Confirm / Compute / Post / Generate) to run the engine.
4. Review the results in the list, pivot and report views; export or post where applicable.

6. Support

Email **support@pokutsoft.com** or visit **https://pokutsoft.com**. Please include your Odoo version (18.0 / 19.0) and the module technical name.