Project Profitability Das

User Guide · Odoo 18.0 & 19.0

Margin by project, client and service line from time, expense & purchase costs

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1. Overview

Project Profitability Dashboard ==========

See real margin per project, per client and per service line. The app rolls up every cost driver Odoo already tracks against a project - logged timesheets (valued at cost), expenses, and purchase order costs - against the project's billable revenue, then computes gross margin, margin % and cost breakdown.

Service lines let you classify timesheets and revenue (e.g. Consulting, Development, Support) so you can see which service is actually making money. A snapshot model freezes profitability at a point in time for trend reporting, and an analysis pivot slices margin by project, client, partner or service line.

Nothing native in Odoo gives a polished, consolidated project P&L; this app fills that gap with transparent, recomputable figures built only from your existing data.

2. Installation

Open Apps, click Update Apps List, search for “Project Profitability Das” (technical name **gb_project_profitability_dashboard**) and press Install. The module supports Odoo 18.0 and 19.0, Community and Enterprise.

3. Menus & Navigation

After install the following menus become available:

- Profitability
- Snapshots
- Create Snapshots
- Analysis
- Configuration
- Service Lines

4. Feature & Data-Model Reference

The app implements the following records and engines:

Model	Purpose
gb.service.line	Project Service Line
gb.project.snapshot	Project Profitability Snapshot
gb.profitability.report	Project Profitability Analysis
gb.project.snapshot.wizard	Bulk Profitability Snapshot Wizard

5. Typical Workflow

1. Open the app's Configuration menu and set up the master data / policies it needs.
2. Create the main operational record from its primary menu.
3. Use the action buttons on the form (e.g. Confirm / Compute / Post / Generate) to run the engine.
4. Review the results in the list, pivot and report views; export or post where applicable.

6. Support

Email **support@pokutsoft.com** or visit **https://pokutsoft.com**. Please include your Odoo version (18.0 / 19.0) and the module technical name.