Supplier Scorecard & OTIF

User Guide · Odoo 18.0 & 19.0

On-time/in-full, quality and price-variance KPIs per supplier

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1. Overview

Supplier Scorecard & OTIF Tracking ==========

Measure and rank supplier performance with hard, auditable KPIs derived from your real purchase and receipt data:

* OTIF (On-Time In-Full) delivery rate. * On-time delivery rate and in-full (no shortage) rate. * Quality acceptance rate (received vs. rejected/returned). * Price variance vs. the agreed purchase price. * A weighted composite score and A/B/C/D rating band.

Each receipt is captured as a delivery event with promised vs. actual date and ordered vs. delivered quantity. Period scorecards aggregate these events per supplier, computing every KPI and a weighted overall score using configurable KPI weights. A ranking wizard lists your best and worst suppliers for a chosen window so procurement can act on the data.

No native Odoo feature gives a consolidated supplier performance view; this app fills that gap with a transparent, formula-driven scorecard.

2. Installation

Open Apps, click Update Apps List, search for “Supplier Scorecard & OTIF” (technical name **gb_supplier_scorecard_otif_tracking**) and press Install. The module supports Odoo 18.0 and 19.0, Community and Enterprise.

3. Menus & Navigation

After install the following menus become available:

- Supplier Scorecard
- Scorecards
- Delivery Events
- Supplier Ranking
- Delivery Analysis
- Configuration
- Weight Profiles

4. Feature & Data-Model Reference

The app implements the following records and engines:

Model	Purpose
gb.supplier.scorecard	Supplier Scorecard
gb.supplier.event.report	Supplier Delivery Event Analysis
gb.supplier.delivery.event	Supplier Delivery Event
gb.scorecard.weight	Supplier Scorecard KPI Weight Profile
gb.supplier.ranking.wizard	Supplier Ranking Wizard

5. Typical Workflow

1. Open the app's Configuration menu and set up the master data / policies it needs.
2. Create the main operational record from its primary menu.
3. Use the action buttons on the form (e.g. Confirm / Compute / Post / Generate) to run the engine.
4. Review the results in the list, pivot and report views; export or post where applicable.

6. Support

Email **support@pokutsoft.com** or visit **https://pokutsoft.com**. Please include your Odoo version (18.0 / 19.0) and the module technical name.