Workforce Credential & Compliance Tracker

User Guide · Odoo 18.0 & 19.0

Track worker credentials, licences and background checks and block non compliant placements

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1. Overview

Workforce Credential & Compliance Tracker is an Odoo module (18.0 / 19.0) for the Iberian (Spain/Portugal) market.

Track worker credentials, licences and background checks and block non compliant placements

2. Key Features

• Staffing Assignment

Staffing Assignment. Tracks Reference, Worker, Role, Client, Start Date. One-click check eligibility, confirm, start, complete, cancel.

• Staffing Compliance Dashboard

Staffing Compliance Dashboard. Tracks Generated On, Total Workers, Compliant Workers, Workers With Expiring Credentials, Non Compliant Workers. One-click open dashboard, refresh, view expiring credentials, view expired credentials, view blocked assignments.

• Staffing Worker Credential

Staffing Worker Credential. Tracks Worker, Credential Type, Issue Date, Expiry Date, Evidence Document. One-click submit, verify, reject, reset to reset to draft.

• Staffing Credential Type

Staffing Credential Type. Tracks Name, Code, Issuing Authority, Validity (Months), Evidence Required. One-click view credentials.

• Staffing Role

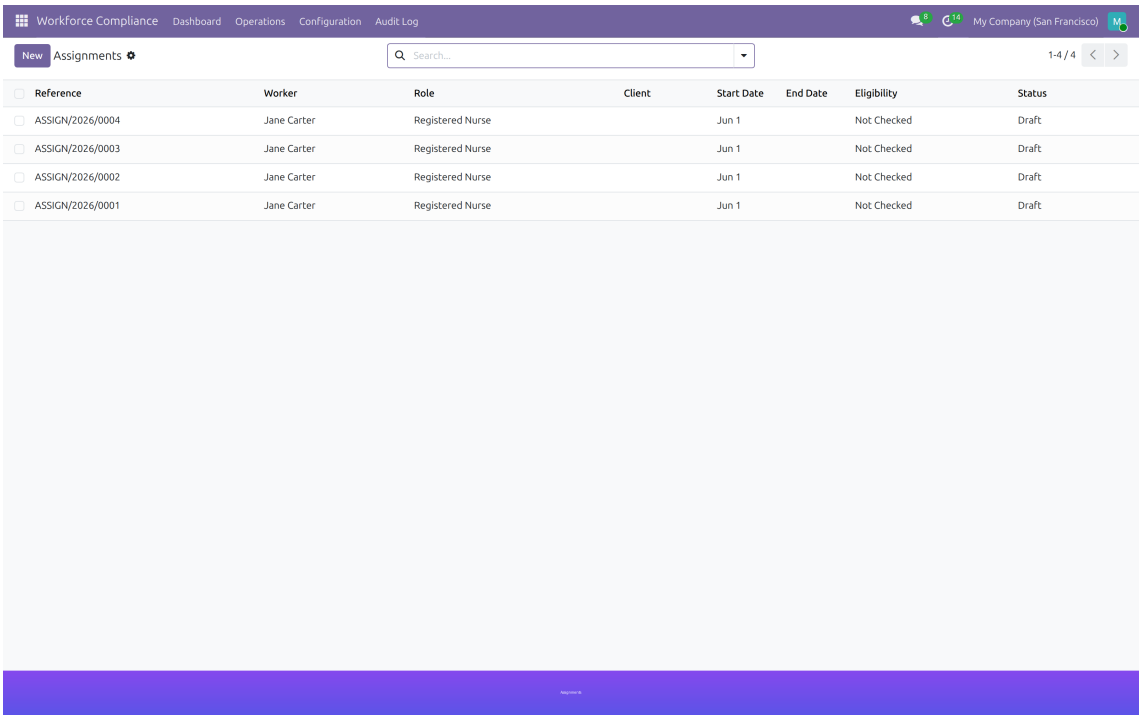
Staffing Role. Tracks Role Name, Role Code, Description, Active, Company. One-click view assignments.

• Staffing Worker

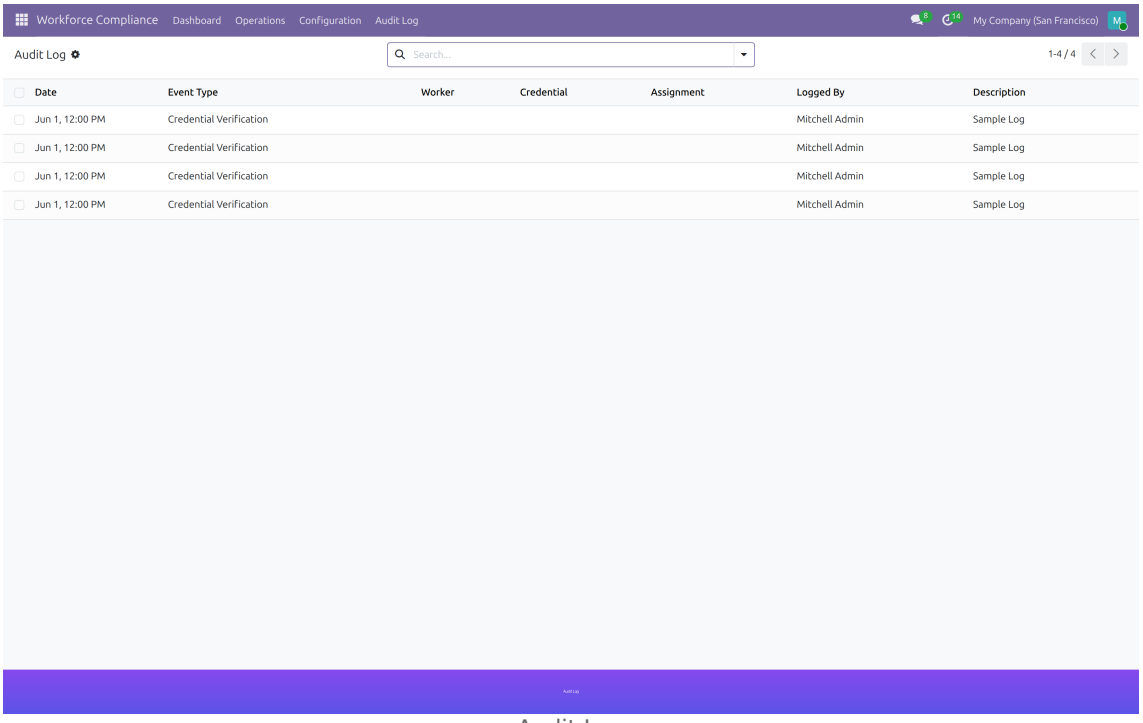
Staffing Worker. Tracks Name, Worker Reference, Email, Phone, Active. One-click view credentials, view assignments.

3. Screenshots

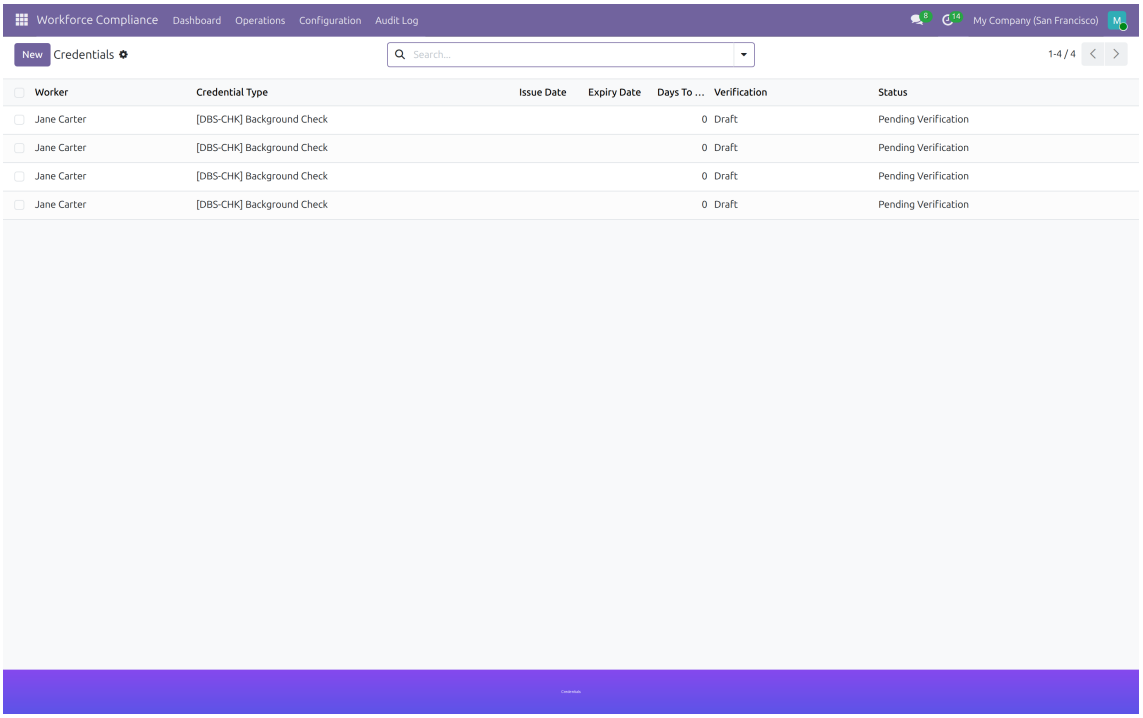
Live views from the running module (with sample data):



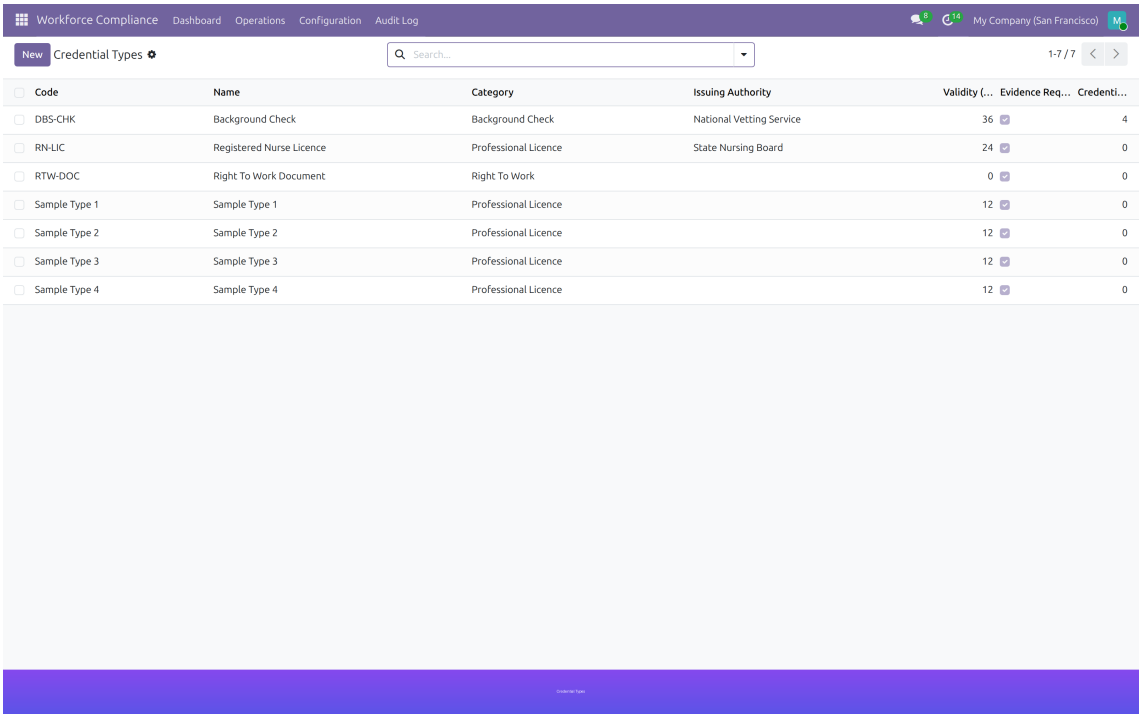
Assignments



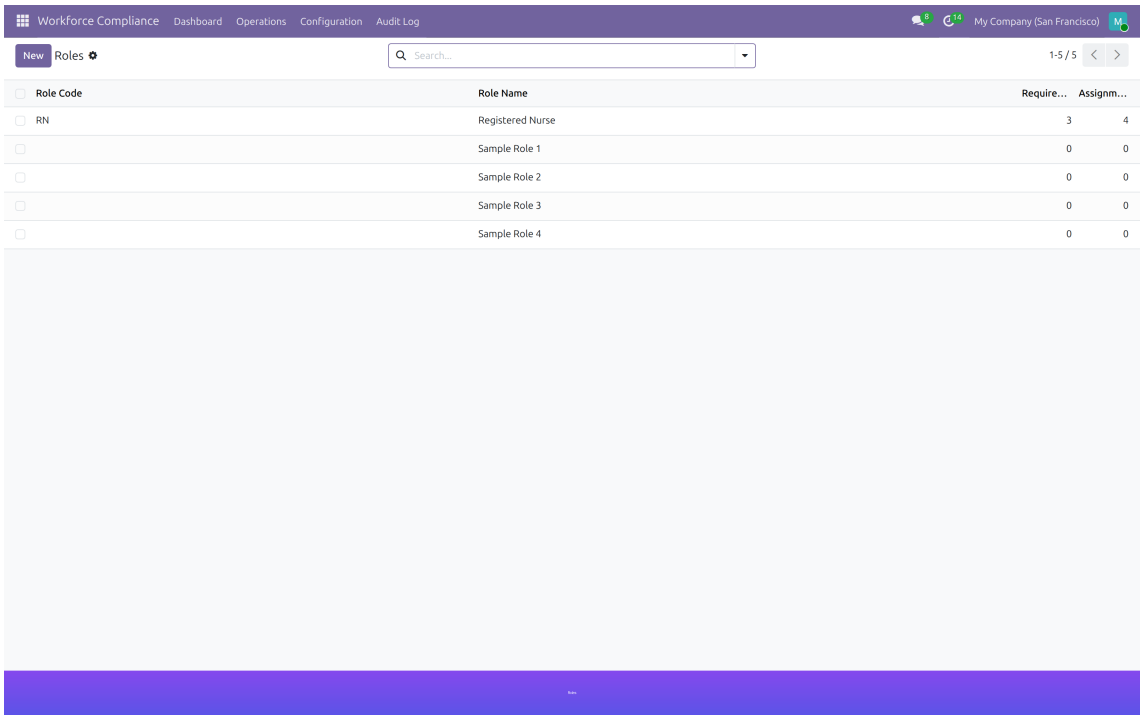
Audit Log



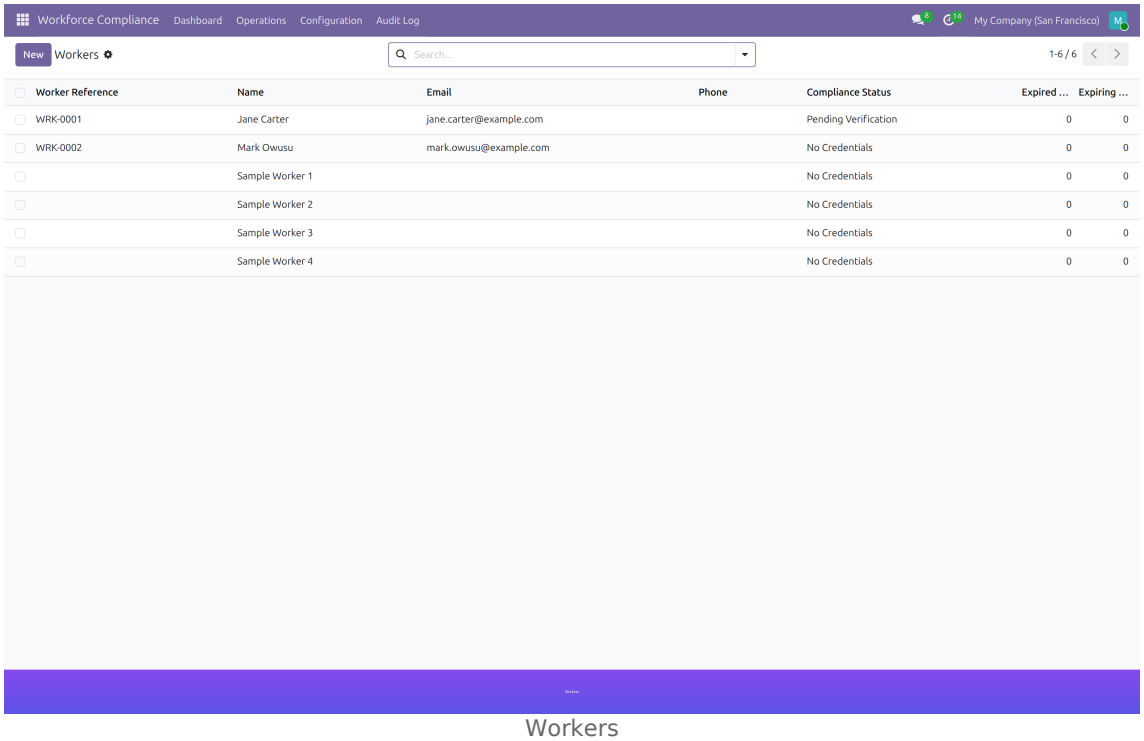
Credentials



Credential Types



Roles



Workers

4. Installation

Open Apps, click Update Apps List, search for “Workforce Credential & Compliance Tracker” (technical name **staffing_compliance_credential_tracker**) and click Install. Supports Odoo 18.0 and 19.0, Community and Enterprise.

5. Menus & Navigation

After installation the following menus are available:

- Workforce Compliance
- Dashboard
- Operations
- Workers
- Credentials
- Assignments
- Configuration
- Roles
- Credential Types
- Audit Log

6. Data Model

The module implements the following records and engines:

Model	Purpose
staffing.credential.type	Staffing Credential Type
staffing.role	Staffing Role
staffing.audit.log	Staffing Compliance Audit Log
staffing.compliance.dashboard	Staffing Compliance Dashboard
staffing.assignment	Staffing Assignment
staffing.credential	Staffing Worker Credential
staffing.worker	Staffing Worker

7. Typical Workflow

1. Open the Configuration menu and set up master data / rules.
2. Create the main record via the primary menu.
3. Use the action buttons (Confirm / Compute / Generate / Export).
4. Review results in list, pivot and report views; export as needed.

8. Cert-clean & Privacy

This module generates worksheets / files / drafts. Submission to authorities is done by you with your own credentials (BYOK) — we are never the certified/registered party.

9. Support

Email **support@pokutsoft.com** or **https://pokutsoft.com**. Please state the Odoo version (18.0 / 19.0) and the technical module name.